



 AgileDad

AGILE LEADERSHIP PLAYBOOK

A LEADERS GUIDE TO BUSINESS AGILITY

LearnMore@AgileDad.Com

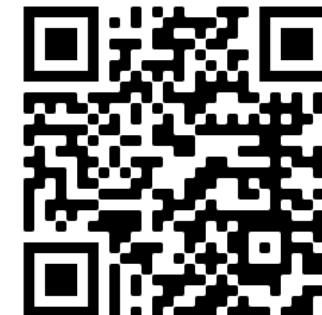
How Do I Find Him?



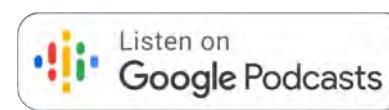
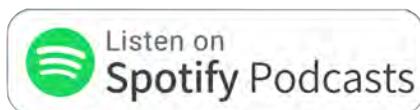
- Over 1500 Episodes Published
- Always 15 Minutes or Less
- Agile Expert Series
- Published Every Monday – Friday
- Available on AgileDad.Com or...

V. Lee Henson

LinkedIn:



All Info For Lee:



ABOUT AGILEDAD & THE AGILE LEADERSHIP PLAYBOOK

ABOUT AGILEDAD

AgileDad partners with leaders to build resilient, outcome-driven organizations through modern Agile and AI-enabled practices. Our experienced coaches bring decades of real-world leadership and transformation expertise across industries, from Fortune-scale enterprises to emerging innovators. We help executives align strategy, culture, and execution by enabling informed decision-making, adaptive leadership, and sustainable business agility at scale.



This Agile Leadership Playbook was designed to answer the three most commonly asked question we hear from leaders in the Agile community.

- 1) What do I need to know about Agile?
- 2) How do we get started?
- 3) How do we responsibly scale business agility?

Today's leaders are confronted with an overwhelming volume of frameworks, books, methodologies, and competing expert opinions. The result is often confusion rather than clarity and significant investment with limited measurable impact. This playbook cuts through the noise, providing leaders with a clear, practical path to informed decision-making and sustainable results.



THE AGILE LEADERSHIP PLAYBOOK

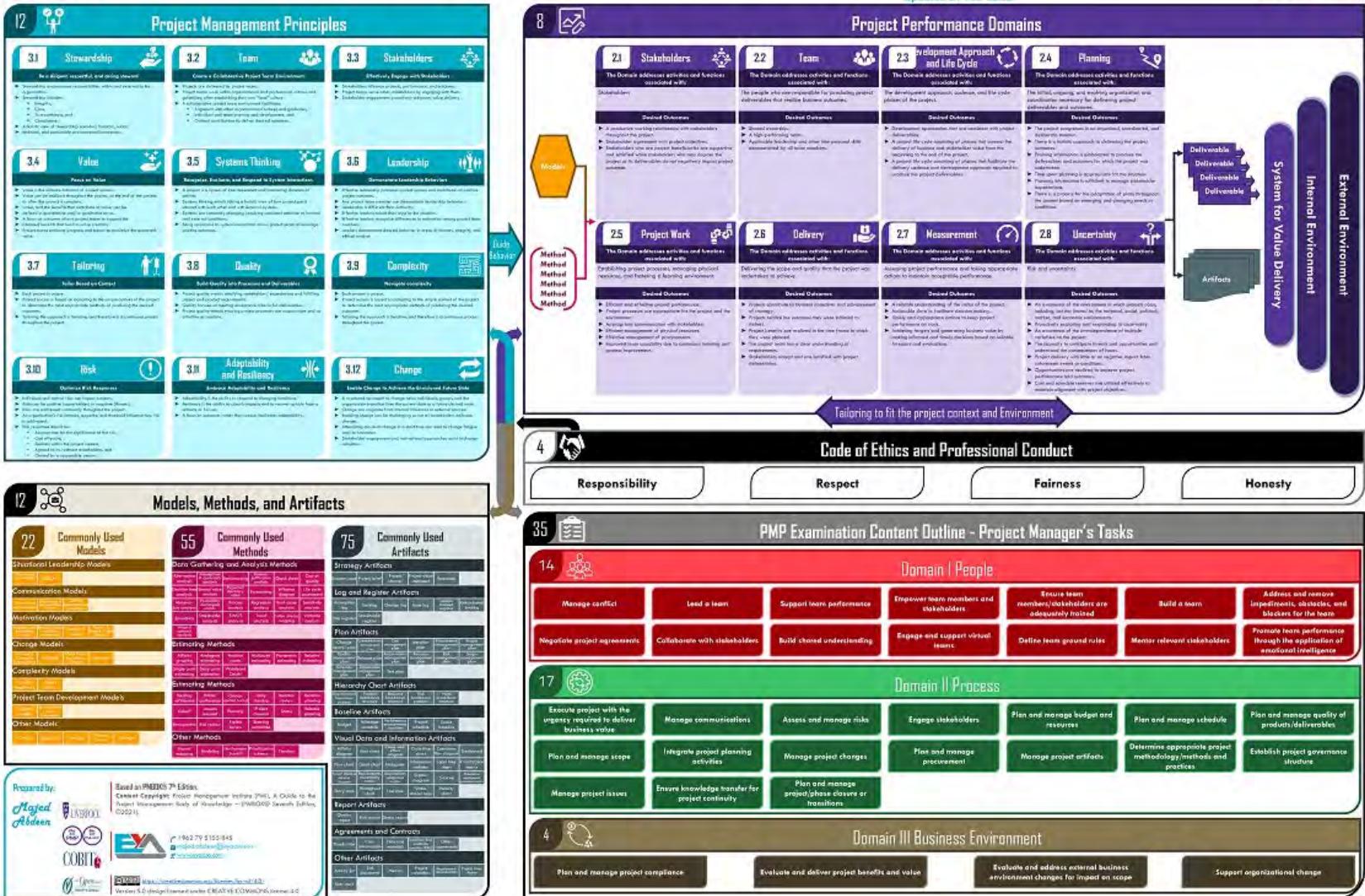
WHAT DO I NEED TO KNOW ABOUT AGILE?



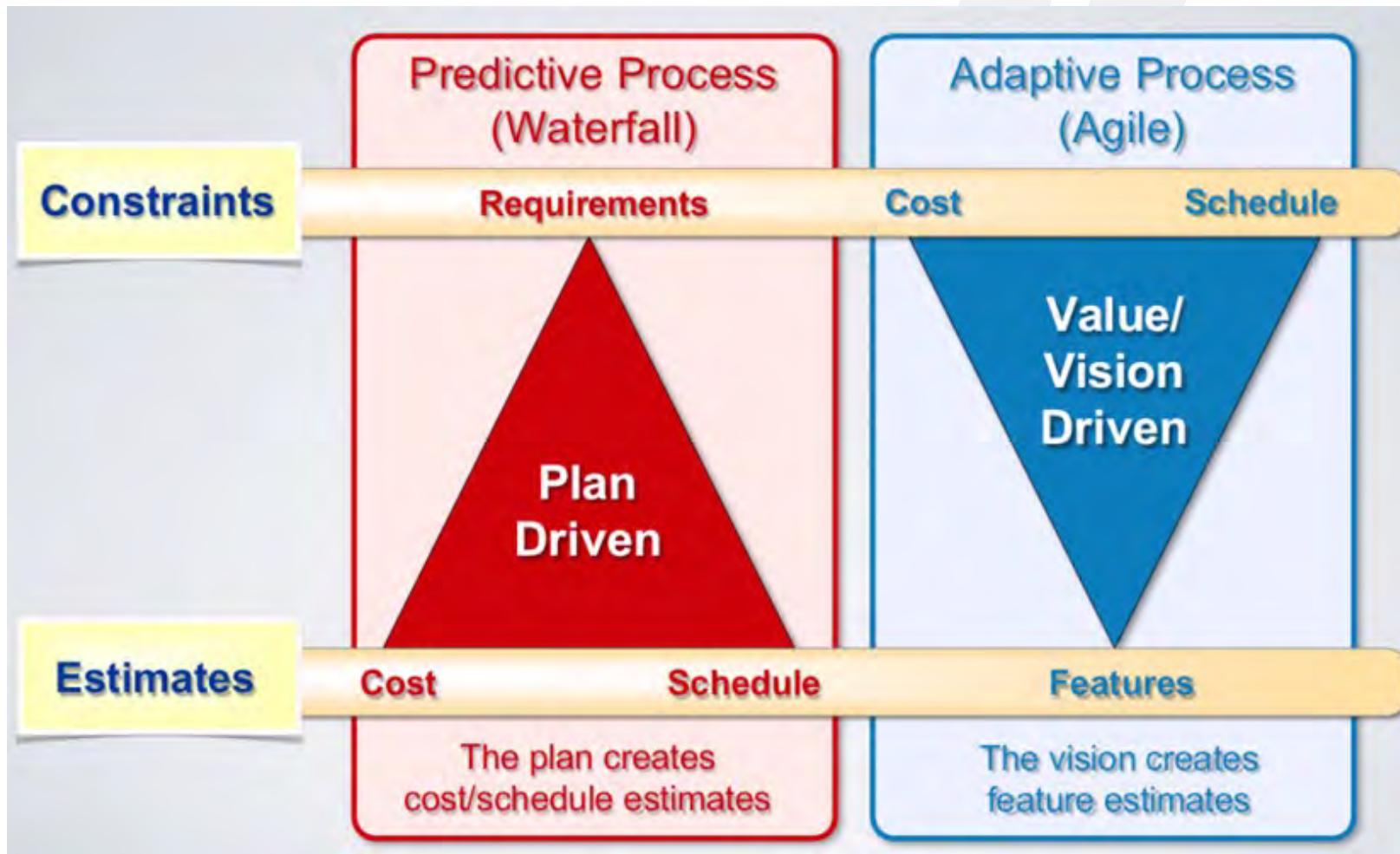


PMBOK 7TH EDITION- PROJECT MANAGER'S HANDY GUIDE

Updated 27 Feb 2022



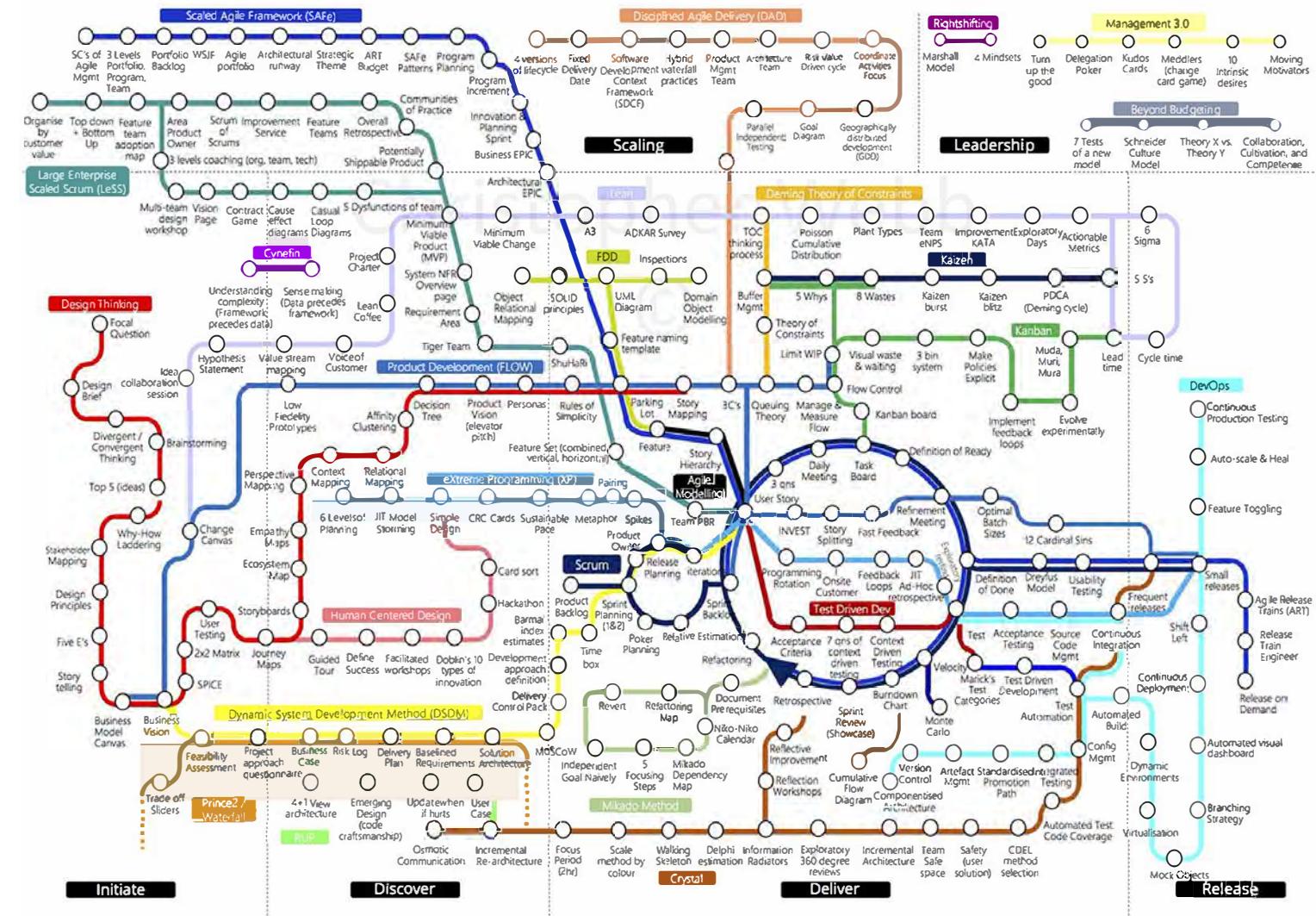
This image is a dense, one-page visual reference of the PMBOK® Guide ecosystem, designed to show how the major pieces of modern project management fit together at a glance.



Traditional, plan-driven (waterfall) approaches assume a level of predictability that rarely exists in complex, modern environments. Teams are expected to define all requirements upfront, commit to fixed schedules, and deliver within constrained budgets often before sufficient learning has occurred. This combination frequently results in unrealistic expectations, delayed value, and compromised outcomes.

Agile frameworks offer a fundamentally different approach. Rather than attempting to predict the unknown, Agile embraces uncertainty through continuous learning, iterative delivery, and adaptive planning. Work is guided by a clear product vision and an unwavering focus on value, enabling teams to respond intelligently to change while delivering meaningful outcomes sooner and more reliably.

The Agile Landscape v10

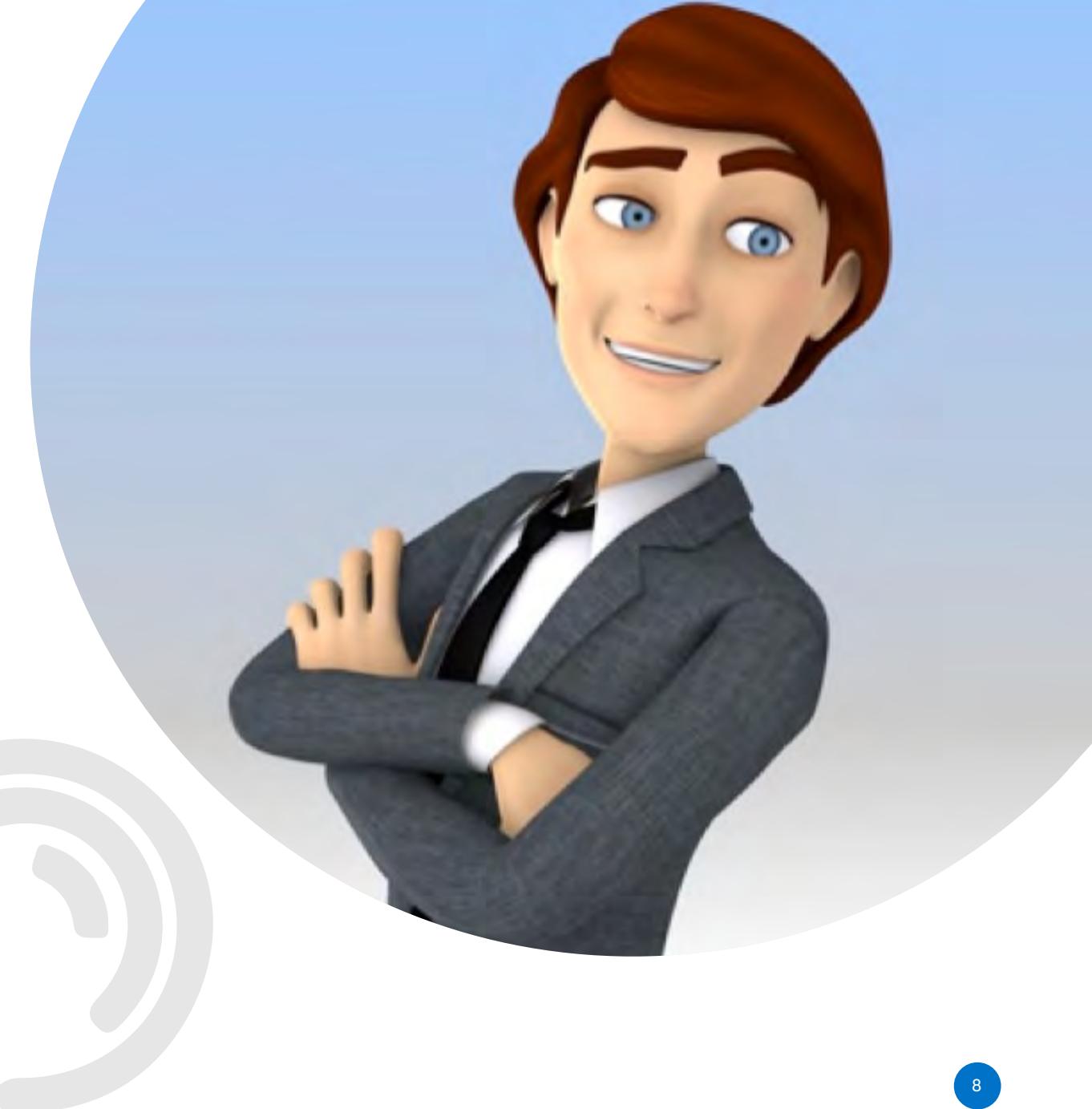


While the Agile landscape has matured, it remains crowded with competing frameworks and implementation models. Leaders should not allow this complexity to obscure what truly matters. Successful products and initiatives consistently optimize around four essential activities: initiation, discovery, delivery, and release of incremental business value. When these fundamentals are executed well, Agile becomes a reliable engine for strategic outcomes and sustained success.

WHAT DO I NEED TO KNOW ABOUT AGILE?

Agile is not a one-size-fits-all solution, nor is it a shortcut to instant productivity gains. There is no formulaic approach to business agility, and success is not defined by simply working faster. When applied pragmatically and with a strong focus on people, Agile becomes a powerful means of eliminating waste and prioritizing outcomes over activity.

Leading organizations are moving beyond the pursuit of volume and velocity. Instead, they are narrowing focus, deeply understanding their customers, and reducing the number of initiatives in flight. Well-formed, empowered teams are then able to concentrate effort, collaborate effectively, and deliver value more quickly, driving revenue growth and accelerating time to market. At its core, Agile is rooted in disciplined thinking, intentional leadership, and practical common sense.



WHAT DOES AGILE HELP ME LEARN?



ECONOMIC & MARKET FACTORS

- Technological Advances
- Internet, Mobile, & Social Media
- Globalization of Workforce & Economies
 - Quickly Evolving Environments
- Introduction of Disruptive Technologies
 - Acceleration of Information
 - The New War For Talent

McKinsey - 2023



FIVE TRADEMARKS OF AGILE ORGANIZATIONS

1. North star embodied across organization (we call this mind-set shift)
2. Create a network of empowered teams
3. Rapid decision making and learning cycles
4. Dynamic teams that ignite passion
5. Next generation products and services

McKinsey - 2024



FIXED VS GROWTH MINDSET

- Complexity & uncertainty lead to unfocused solutions.
- Using Agile allows teams & organizations to iterate product & service solutions.
- Empirical process allows organizations to inspect & adapt to transparently optimize.
- Agile promotes a true growth mindset.
- Limit work in progress and learn to focus on outcome over output. Less is more!

START WITH TWO TIMELINES – FIVE YEARS EACH

Company A represents your organization.



Company B represents a fully scaled & coached Agile organization.



COMPANY A IS IN TROUBLE...

Begin projects 1-5

ZERO Revenue – 20% Customer Satisfaction

Complete projects 1-4



Consider two organizations, Company A and Company B, each with five major initiatives to deliver over five years.

Company A gathers leadership and product managers and determines that all five initiatives are equally important. As a result, work begins on everything at once. Teams are fragmented, key people are spread across multiple efforts, and progress slows under constant context switching.

After five years of sustained effort, four initiatives are delivered on the final day. Each reflects outdated requirements, delivers low quality, and creates little to no customer value. The fifth initiative is never completed. Across the entire five-year period, the organization generates zero dollars in revenue.

Despite this outcome, Company A claims to be Agile, holding daily meetings, breaking work into increments, and tracking progress closely. Yet no meaningful adaptation occurred, and no value was realized.

This is not agility.

It is activity without focus and delivery without outcomes.

COMPANY B WORKS DIFFERENTLY

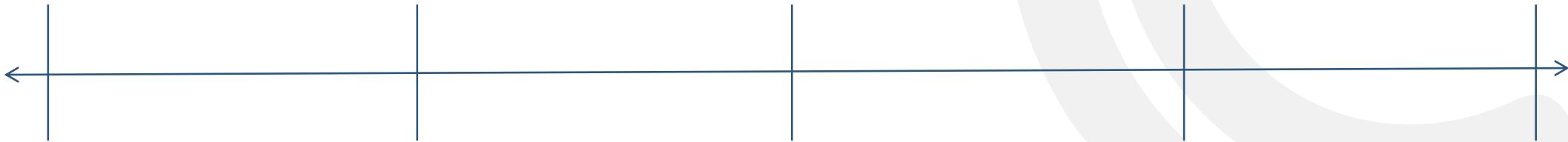
1 Begins

1 Ends | 2 Begins

2 Ends | 5 Begins

5 Ends | 6 Begins

6 Ends



On day one, Company B holds the same meeting with Product Owners and key stakeholders. This time, they agree to focus on one initiative first—Project 1.

Well-formed, cross-functional, T-shaped teams swarm around the highest priority work. Any teams not directly contributing begin preparing the groundwork for Project 2.

At the 1.25-year mark, Project 1 is completed and released, generating real customer value. The teams then fully shift their attention to Project 2.

During delivery, stakeholders observe market shifts and changing customer needs. As a result, Projects 3 and 4 are intentionally deprioritized—they no longer make sense. The teams complete Project 2 and pivot quickly to Project 5.

By the end of year five, the organization delivers a fourth initiative, Project 6 which is aligned with current market demand.

Both companies delivered four initiatives over five years.

The difference wasn't speed.

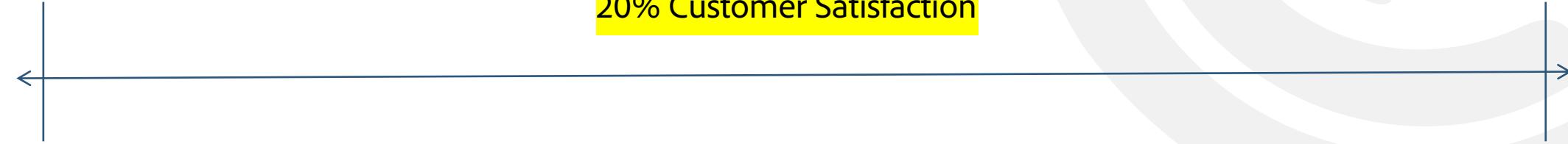
It was focus, sequencing, and the ability to adapt.

AGILITY DIFFERENCE #1 – CUSTOMER SATISFACTION

Begin projects 1-5

Complete projects 1-4

20% Customer Satisfaction



1 Begins

1 Ends | 2 Begins

2 Ends | 5 Begins

5 Ends | 6 Begins

6 Ends

70-90% Customer Satisfaction

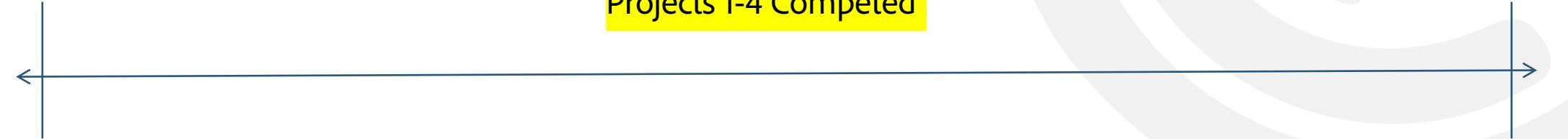
Regular, incremental delivery significantly increases customer satisfaction by enabling faster feedback, earlier value realization, and continuous alignment with real needs. Agile shifts the focus from output to outcomes, prioritizing measurable customer impact over volume of work produced. The objective is not more features, but the right features, delivered with intention and efficiency. Agile enables organizations to work smarter, reduce waste, and maximize value with less effort, not more.

AGILITY DIFFERENCE #2 – ELIMINATE WASTE

Begin projects 1-5

Complete projects 1-4

Projects 1-4 Competed



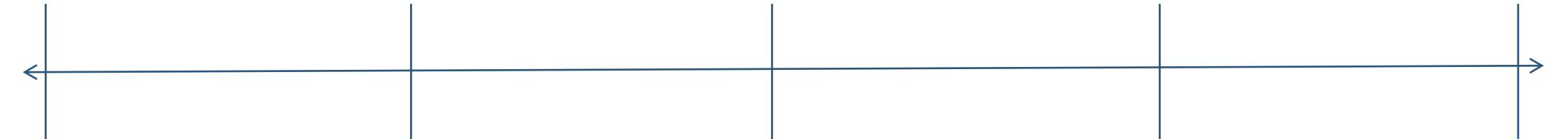
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5 Ends | 6 Begins

6 Ends



Projects 1, 2, 5, & 6 Completed

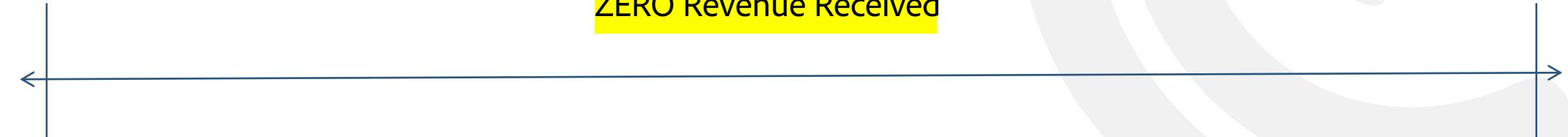
By intentionally limiting the number of initiatives in progress, the organization retained the ability to pivot as market conditions and customer needs evolved. Midway through execution, it became clear that Projects 2 and 3 no longer delivered meaningful value and did not need to be completed. Rather than continuing to invest in low-value work, the teams redirected their effort toward initiatives that aligned with current customer demand. This focus eliminated unnecessary delivery, avoided significant waste, and ensured that resources were applied where they generated real business impact.

AGILITY DIFFERENCE #3 – INCREASED REVENUE

Begin projects 1-5

Complete projects 1-4

ZERO Revenue Received



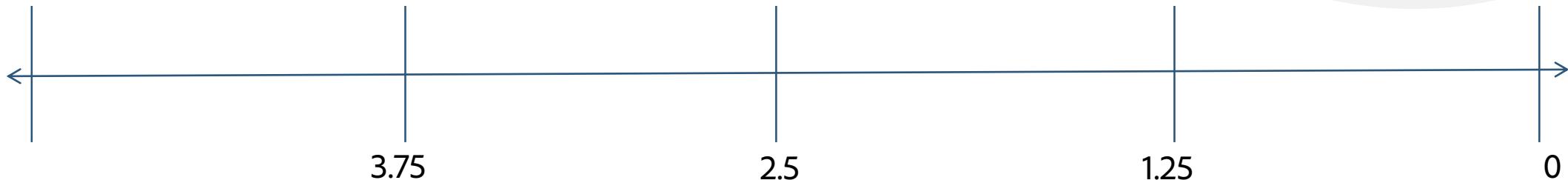
1 Begins

1 Ends | 2 Begins

2 Ends | 5 Begins

5 Ends | 6 Begins

6 Ends



7.5 Years of Revenue Received!

Intentionally limiting Work in Progress (WIP) enables teams to swarm, focus, and deliver value earlier. This does not imply that organizations must work on a single initiative at a time. Rather, the strategy is to reduce the number of active initiatives, increase team stability and capacity, and allow teams to fully engage where they create the most impact. This approach improves flow, accelerates learning, and scales effectively across the enterprise.

A QUICK SUMMARY

Once Company B recognized the effectiveness of this approach, they established incremental delivery timelines for each product and embedded Agile practices across the organization. The result was a significant increase in revenue, faster time to value, and higher customer satisfaction.

While both organizations claimed to be “doing Agile,” only one demonstrated true agility in both mindset and execution. The other adopted Agile rituals without embracing the underlying principles, Agile in name, but not in practice. Despite good intentions, the organization lacked the training and coaching required to scale effectively.

An experienced coach’s external perspective provides the structure, discipline, and guidance needed to ensure a smooth transition, until the organization is ready to lead with confidence on its own.

Company A	Company B	Advantage
20% Consumer Satisfaction	100% Customer Satisfaction	Company B
200% Waste	ZERO Waste	Company B
ZERO Revenue	7.5 Product Years Revenue	Company B

HOW DO WE GET STARTED?

We start by asking two foundational questions: What problem are you trying to solve, and why have you chosen Agile as the solution? These questions help us understand your expectations, success criteria, and leadership intent before any transformation begins.

Once we determine that Agile is the right fit both culturally and organizationally. We identify a single, high-impact initiative to launch the implementation. Starting with a focused initiative allows teams to learn, deliver value, and build confidence before scaling.

To support this journey, AgileDad created the Agile 12-Step Implementation Program. This framework outlines the first twelve steps an experienced coach would take to help an organization successfully begin its Agile transformation. It is not prescriptive, linear, or mandatory but it provides a clear, practical roadmap to accelerate progress and avoid common pitfalls.

This structured, pragmatic approach ensures your Agile journey starts with intention, alignment, and measurable results.



THE AGILE TWELVE STEP PROGRAM OVERVIEW



STEPS ONE - FOUR

- Identify the problem you are trying to solve and tell us why you have chosen agile to solve the problem.
- Set proper management and leadership expectations in order to gain a clear vision.
- Identify and establish a distinction of every Agile role. Learn the responsibilities of each. Avoid role sharing and keep teams together.
- Focus on true product ownership by creating and refining a well-defined backlog.



STEPS FIVE - EIGHT

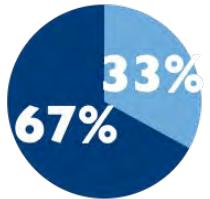
- Hold proper Agile meetings with the correct purpose, attendees, and agenda.
- Clearly identify and define proper release cycles. Establish a delivery cadence.
- Take time to measure end consumer satisfaction. Clearly identify the persona.
- Enhance programming or build practices. Focus on delivering outcome with as little output as possible. Less is more!



STEPS NINE - TWELVE

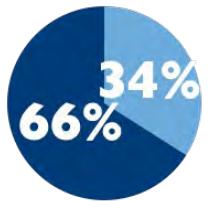
- Enhance testing or inspection practices. Focus on consistent high-quality delivery.
- Secure the appropriate Agile Tool solution to best track status and create great visual indicators of work at every level.
- Identify ways to measure team success. Help teams assemble working agreements and set goals for success.
- Identify the top three outstanding remaining issues and address them.

DATA DRIVEN PROOF – AGILE WORKS!



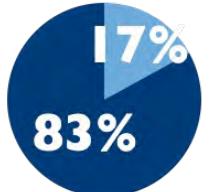
67% of organizations find that Agile has **improved** the **frequency** of their product **releases**.

May 2009 - Forrester Research



66% of organizations have found **reductions in cost** greater or equal to 10%

2008 State of Agile - VersionOne



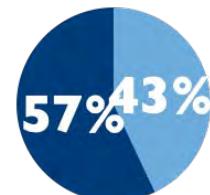
83% of organizations attribute **improved transparency** and project level **visibility** to their **Agile practices**

2008 State of Agile - VersionOne



74% of organizations report that Agile practices have resulted in **increased productivity**.

2008 State of Agile - VersionOne



57% of organizations report **improvements in execution** capabilities due to increased company wide collaboration.

May 2009 - Forrester Research

HOW DO WE RESPONSIBLY SCALE BUSINESS AGILITY?

Many organizations rush toward scaled Agile solutions without first establishing a strong foundation in their current Agile practices. Sustainable scale cannot exist without disciplined execution at the team and product level.

Leaders should focus on achieving true business agility across a small number of initiatives before pursuing enterprise-scale frameworks. This foundational work, learning to prioritize, deliver incrementally, and respond to change is where many Agile transformations fail when skipped.

Leadership patience is critical during this phase. Teams and Product Owners need time to internalize the framework, establish flow, and develop confidence in new ways of working.

Once consistent flow, predictability, and value delivery are established, the organization is ready to consider scaling. At this stage, we strongly recommend engaging an experienced Agile coach with a proven background in scaled implementations to guide the initial transition and avoid costly missteps.



THREE KEYS TO PREPARING TO SCALE



TRAINING

It is critical for the organization to operate from a shared understanding. Even when teams already have Agile experience, an Advancing & Scaling Agile Workshop can be invaluable. Establishing clarity around vision, strategy, and implementation consistency ensures alignment and reduces friction as the organization grows.

Equally important is selecting a trainer or partner who takes a pragmatic approach to Agile and brings deep, real-world experience. Successful implementation requires far more than textbook knowledge—it demands insight gained from applying Agile in complex, real organizational environments.



COACHING

No external role has a greater impact on a successful Agile transformation than a highly qualified Agile Coach. An experienced coach guides the organization through continuous inspection and adaptation, ensuring the framework evolves based on real outcomes, not assumptions.

A strong coach helps establish psychological safety and fosters a culture of radical candor, enabling teams to communicate openly, challenge ideas constructively, and improve continuously.



CULTURE SHIFT

Business Agility requires a fundamental mindset shift. Truly Agile organizations think and behave differently, placing deliberate emphasis on their internal users, their people, before turning their attention to external customers and markets.

As this cultural shift takes hold, leaders should assess the organizational climate and work closely with the Agile Center of Excellence (ACE) to evaluate how effectively Agile practices and principles have been adopted across teams.

WHAT ARE MY RESPONSIBILITIES?

Any change to the framework used to deliver products or services must be approached with intention and seriousness. This is a critical moment for leadership to actively engage and help establish the psychological safety required for a successful Agile implementation.

Agile transformations succeed when leaders model the behaviors they expect to see. Strong Agile leaders consistently:

- Provide a clear organizational vision and strategic direction
- Seek insights from those closest to the work
- Encourage, recognize, and reward innovation
- Foster passion, ownership, and accountability across teams
- Lead with wisdom, integrity, and by example

Leadership commitment is not optional.

It is the foundation upon which sustainable business agility is built.



“If I did my job right, they won’t be saying it was a one man show.” ~ Jack Welch, GE

EXECUTIVE AGILITY FOCUS



AGILE FUNDING

Successful Agile organizations rethink how they fund product and project delivery. Just as delivery is incremental, funding should also be allocated in smaller, deliberate stages. While it may be appropriate to reserve funding for an entire initiative, distributing investment across defined phases creates greater control and flexibility.

We recommend structuring funding into four phases: Ideation, Minimum Viable Product, Feature Buildout, and Release. This approach reinforces a focus on outcomes, value delivery, and measurable business impact.



VISION & STRATEGY

Organizational vision and strategy are foundational to a successful Agile implementation. Every team and individual must have a clear understanding of where the organization is headed and how leadership intends to get there. In our experience, many organizations operate with an unclear or misaligned vision and lack a defined strategy to execute against it.

A proven technique is the Agile Press Release, strongly recommend the GROW model to guide strategic clarity, alignment, & intentional progress toward business outcomes.



OUTCOME OVER OUTPUT

The focus must shift from producing more work to delivering only what is necessary to solve real problems and meet customer needs. Value is created by reducing waste, not by maximizing output. In an Agile organization, less is more.

This mindset requires intentionally limiting the number of initiatives or product increments in progress at any given time. By keeping fewer items in motion, teams deliver sooner, learn faster, and gather meaningful feedback earlier. This activates the empirical process and enables organizations to respond effectively to change driving true business agility.

BECOME AN AGILE LEADER

Managing is straightforward; becoming a true servant leader requires discipline, self-awareness, and practice. Successful Agile leadership is rooted in placing the needs of others first and leading through service to enable teams to perform at their best.

Agile leaders operate from trust, confident that the work will be done, while resisting the urge to apply unnecessary pressure in the name of efficiency. Instead, they focus on creating the conditions for sustainable performance. Techniques such as Team John support organizational growth and scale while maintaining focus on clear, targeted initiatives.

Pursuing training in Agile Leadership signals a genuine commitment to organizational change and readiness to lead true business agility.

Manager	Leader
Drives Resources	Coaches Teams
Depends on Authority	Acts With Goodwill
Inspires Fear	Generates Enthusiasm
Says 'I'	Says 'We'
Places Blame	Addresses Breakdowns
Knows How It Is Done	Shows How It Is Done
Uses Resources	Develops Team Members
Takes Credit	Gives Credit
Commands	Asks
Says 'Go'	Says 'Let's Go'



THANK YOU!



LEARNMORE@AGILEDAD.COM



HTTP://WWW.AGILEDAD.COM/

AgileDad – 109 Ambersweet Way, Suite 130, Davenport, FL 33897 – 866-410-1616